



# Saving for College just got easier!

## CollegeChoice **Advisor** 529 SAVINGS PLAN

Get ready for their college years with the **CollegeChoice Advisor 529 Savings Plan**. It's the tax-advantaged, flexible way to save, with both immediate and long-term benefits.

### Tax Benefits

- Earnings grow **tax-deferred** (both federal and state)
- Qualified withdrawals are **tax-free** (federal and state)\*
- Contributions are eligible for an **Indiana state income tax credit of 20%\***

### Control

- You maintain control of the assets and decide when and where they're used

### Flexibility

- Assets can be used at **any** eligible institution
- Small monthly contributions can add up over time\*
- Any U.S. citizen (including grandparents, friends, and family members) can open an account and/or contribute
- **Ugift<sup>SM</sup>** — an innovative way for family and friends to give — with contributions to your child's CollegeChoice Advisor account.

\* Contact us for complete details

## Midwest Tax & Financial Solutions

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LOCALLY OWNED AND OPERATED FOR 35 YEARS